



Heritage Society

Formal Notice of Intent

This form is used to ensure that Gonzaga complies with your **estate gift intentions** and preferences regarding membership recognition. We understand this gift commitment is by intent only and may be modified or revoked.

Name _____

Address _____

City _____ State _____ Zip _____

Email _____ Phone _____

I/we have provided for Gonzaga University in my/our estate plans in the following way:

- through a bequest in a will or living trust.
- as a beneficiary of an IRA, 401(k) or other retirement plan.
- as a beneficiary of a life insurance policy.
- as a beneficiary of a charitable remainder trust.
- other _____

The estimated value of this gift is \$ _____ or _____% of my/our estate.

This gift is to be used for the following purpose: _____

As a member(s) of Gonzaga's Heritage Society:

- I/we give permission for my/our name(s) to be included in your membership list. Please print my/our name(s) as follows: _____
- I/we prefer to remain anonymous. Do not list my/our name(s).

Signature(s): _____ Date: _____

Thank you!
You are our heritage...your legacy is our future.