## THE CORPORATION OF GONZAGA UNIVERSITY STOCK GIFT TRANSFER INSTRUCTIONS



<mark>Charles Schwab:</mark>	GU's Account #: 7924-6883
Address:	818 W Riverside Ave Ste 150
	Spokane, WA 99201
Phone:	(509) 835-3900 Option 4
Fax:	(509) 742-5910

The Corporation of Gonzaga University's **Tax ID #: 91-0236600** Stock should be made out to: **The Corporation of Gonzaga University** If your broker is someone other than Charles Schwab, they will need the following: **DTC#: 0164** (**Transfers before 1:30 pm to be dated that day.**)

Morgan Stanley:

Address:

Phone: Fax: **GU Account #111-105207-084** 717 W Sprague Ste 500 Spokane, WA 99201 (509) 455-6096 (509) 838-8968

The Corporation of Gonzaga University's **Tax ID #: 91-0236600** Stock should be made out to: **The Corporation of Gonzaga University** If your broker is someone other than Morgan Stanley, they will need the following: **DTC#: 0015** 

## PROCESS FOR NOTIFYING GONZAGA UNIVERSITY OF GIFT:

When making a gift of stock, please alert Gonzaga University in advance so we can ensure your gift will be properly credited and designated when received. Please alert us <u>using our online notification form</u> or call, send a letter or email the Office of University Advancement with the following information:

- Your name
- Name of the stock gifted
- Number of shares
- Designation of the gift
- Approximate date of expected gift

Please send this information to:

Office of University Advancement Gonzaga University 502 East Boone Avenue Spokane, Washington 99258-0098 Toll Free: (800) 463-6925 E-mail: <u>giftinfo@gonzaga.edu</u>